

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียส่วนใหญ่อยู่ในแดนบวก คลายความวิตกในประเด็นเงินเฟ้อสหรัฐฯ หลังตัวเลข PCE ของสหรัฐฯ ออกมาสอดคล้องกับตลาดคาด เข้านี้ สำนักงานสถิติแห่งชาติจีน (NBS) รายงานดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตและบริการเดือนก.พ. ของจีนอยู่ที่ 49.1 สอดคล้องกับคาดการณ์ของผลสำรวจของรอยเตอร์ แต่ในส่วนของดัชนี PMI ภาคบริการปรับขึ้นสู่ระดับ 51.4 ในเดือนก.พ. จาก 50.7 ในเดือนม.ค. สูงสุดนับตั้งแต่เดือนก.ย. 2566 ส่วนดัชนี PMI ภาคผลิตขั้นสุดท้ายของไชนอยู่ที่ 50.9 ในเดือนก.พ. สูงกว่าเดือนม.ค. ที่ 50.8 เรามองแนวโน้มตัวเลข PMI ภาคการผลิตในเดือนมี.ค. ของจีนน่าจะดีขึ้น ตามการฟื้นตัวของดัชนี BDI ที่กลับมาเป็นขาขึ้นรอบใหม่ เชื่อว่าจะมีผลบวกต่อการส่งออกจีนด้วย

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายกลุ่มอิเล็กทรอนิกส์ สะท้อนแรงขายหุ้นของนักลงทุนต่างชาติ กลุ่มแบงก์มีแรงขายรวมทั้งหุ้นที่รายงานผลประกอบการต่ำกว่าคาด สะท้อนการปรับลดกำไรของบริษัทจดทะเบียนลงเล็กน้อย หลังผ่านพ้นการรายงานผลประกอบการไตรมาส 4/66

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,360 จุด แนะนำซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,380 จุดก่อน หุ่นที่แนะนำ AOT, PTG



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 836 จุด แนวโน้มยังน่าจะอ่อนตัวกลับลงไปแถว ๆ 826 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 836-826 จุด รับรู้กำไร



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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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